

I, EDGARDO LL. PADILLA, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 9th DAY OF NOVEMBER , 2016 IN QUEZON CITY, PHILIPPINES.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN QUEZON CITY CITY/PROVINCE, PHILIPPINES ON NOV 11 2016, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPANY ID BEARING EMPLOYEE NO. 001262. VALID UNTIL NOVEMBER 5, 2019.

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PAGE NO. 94 :
BOOK NO. 4 :
SERIES OF 2016 :

NOTARY PUBLIC FOR _____ CITY/PROVINCE QUEZON CITY
Notarial Commission No. _____ Notary Public for Quezon City
Commission expires on December 31, _____ Notarial Appointment No. 086
Roll of Attorney Number _____ Notarial Commission until December 31, 2017
PTR No. _____ Roll of Attorneys No. 52294
IBP No. _____ PTR No. 2181677, Quezon City
Office Address: _____ IBP Lifetime No. 07135, Quezon City Chapter
National Transmission Corporation
TransCo Building, BIR Road cor. Quezon Ave.,
Diliman, Quezon City

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2016

GENERAL INSTRUCTIONS:

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN EXCEL FORMAT SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|--|--|
| GOVERNMENT CORPORATION NAME: | NATIONAL TRANSMISSION CORPORATION |
| SECONDARY NAME, IF ANY. | TransCo |
| CHARTER, IF ANY. | R.A 9136 (EPIRA) |
| DATE OF ANNUAL MEETING PER BY-LAWS: N.A. | FISCAL YEAR END: |
| ACTUAL DATE OF ANNUAL MEETING: N.A. | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 223-242-286-000 |
| COMPLETE PRINCIPAL OFFICE ADDRESS: Power Center, Quezon Ave. cor. BIR Road, Diliman, Quezon City | URL ADDRESS: customerservice@transco.ph |
| COMPLETE BUSINESS ADDRESS: Power Center, Quezon Ave. cor. BIR Road, Diliman, Quezon City | |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Commission on Audit (COA) | ATTACHED AGENCY (if applicable): N.A. |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: ELECTRIC POWER INDUSTRY | TELEPHONE NUMBER(S): 9021500 |
| | GEOGRAPHICAL CODE: 137404000 |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | ADDRESS |
|----------------------|---------|
| | |
| SUBSIDIARY/AFFILIATE | ADDRESS |
| | |
| | |
| | |
| | |
| | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: _____

D I R E C T O R S / O F F I C E R S

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | PRESIDENTIAL APPOINTEE | BOARD | STOCK HOLDER | EX-Officio | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) | COMPENSATION PACKAGE/YR | DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES |
|--|------------------------|-------|--------------|------------|-------------|------------------------------|-------------------------|--|
| 1. CARLOS G. DOMINGUEZ III Filipino, c/o Department of Finance - BSP Complex, Roxas Blvd., Manila | Y | C | | Y | | 105-272-055 | | NPC, PSALM |
| 2. ALFONSO G. CUSI Filipino, c/o Department of Energy, Taguig City | Y | M | | Y | | 130-661-594 | | NPC, PSALM, NEA |
| 3. REGINA PAZ L. LOPEZ Filipino, c/o Dept. of Environment and Natural Resources, Q.C. | Y | M | | Y | | 131-150-328 | | |
| 4. EMMANUEL R. LEDESMA, JR. Filipino, Pacific Plaza Condominium, Ayala Ave., | Y | M | | N | | 107-019-093 | | |
| 5. GLADYS N. NALDA Filipino, c/o PNOG, Fort Bonifacio, Taguig City | Y | M | | N | | 937-171-734 | | |
| 6. JOSEPHINE CASSANDRA J. CUI Filipino, c/o PNOG Fort Bonifacio, Taguig City | Y | M | | N | | 134-409-680 | | |
| 7. | | | | | | | | |
| 8. | | | | | | | | |
| 9. | | | | | | | | |

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER; FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

| GOVERNMENT CORPORATION NAME: | | |
|------------------------------|---|--|
| BOARD COMMITTEES | FUNCTION | COMPOSITION |
| BOARD TECHNICAL COMMITTEE | <ol style="list-style-type: none"> 1. It shall have the primary function of prior review of all submissions of TransCo Management to the Board 2. It shall perform the functions of a risk-management committee by developing and overseeing TransCo's Risk Management Program 3. It shall oversee the system of limits of discretionary authority that the Board delegates to TransCo Management 4. It shall ensure that the system remains effective, that the limits are observed and that immediate corrective actions are taken whenever limits are breached. | <p>Department of Finance; Department of Energy; Department of Environment and Natural Resources; TransCo President & CEO; Private Sector Representative/s; and National Economic and Development Authority</p> |
| BOARD AUDIT COMMITTEE (BdAC) | <ol style="list-style-type: none"> 1. Advise the Board on all matters relating to management controls and operational audits; 2. Oversee, monitor and evaluate the adequacy and effectiveness of internal controls within TransCo in relation to management and operations performance on TransCo's functions, programs, projects, activities with outputs; 3. Review and appraise systems and procedures/processes, organizational structures, assets management practices, financial and management records, reports, and performance standards of the TransCo functional groups, departments and divisions; and 4. Analyse and evaluate management deficiencies and assist top management by realistic courses of action for existing and potential control gaps/deficiencies. | <p>Private Sector Representative/s ; Department of Finance; Department of Energy; Department of Environment and Natural Resources</p> |

| | | |
|--|---|--|
| <p>NOMINATION AND REMUNERATIONS COMMITTEE</p> | <p>The NRC shall assume the functions of a selection committee such that all recommendations for the selection, appointment and removal of any of TransCo's Vice Presidents and the Heads and personnel in the Office of the Corporate Secretary and the Internal Audit Department shall be passed upon by the committee.</p> <p>In addition, the NRC shall be responsible for the following:</p> <ul style="list-style-type: none"> a. Installing and maintaining a process to ensure that officers to be nominated or appointed shall have the qualifications and none of the disqualifications mandated under the law, rules and regulations; b. Reviewing and evaluating the qualifications of all persons nominated to positions in the TransCo which require appointment by the Board; and c. Recommending to the GCG nominees for the shortlist in line with TransCo's Board composition and succession plan. | <p>Private Sector Representative/s</p> <p>Department of Finance</p> <p>Department of Energy</p> <p>Department of Environment and Natural Resources</p> |
| <p align="center">NOTE: USE ADDITIONAL SHEET IF NECESSARY</p> | | |

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: NATIONAL TRANSMISSION CORPORATION
 BALANCE SHEET (For the year: 2011-2015)

| ASSETS | | 2015 | 2014 | 2013 | 2012 | 2011 |
|--|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| Current Assets | | | | | | |
| Cash & Cash Equivalents | | 1,196,921,833 | 416,923,631 | 496,789,561 | 756,902,017 | 595,303,041 |
| Short-Term Investments | | | | | | |
| Receivables (net) | | 3,696,675,114 | 4,273,922,167 | 4,602,220,479 | 10,351,955,386 | 10,445,965,027 |
| Inventories | | 827,089 | 840,495 | 53,268,372 | 53,141,587 | 52,970,456 |
| Prepayments and Deferred Charges | | 3,206,456,124 | 2,848,413,834 | 2,494,511,396 | 1,391,591,122 | 1,873,101,162 |
| Gross International Reserves | | 0 | 0 | 0 | 0 | 0 |
| Others | | 904,765,696 | 1,354,055,372 | 2,231,495,142 | 8,754,411,165 | 3,882,326,489 |
| Total Current Assets | | 9,005,645,856 | 8,894,155,499 | 9,878,284,951 | 21,308,001,278 | 16,849,666,175 |
| Non-Current Assets | | | | | | |
| Long-term Receivables (net) | | 59,636,499,091 | 59,587,466,511 | 59,203,781,144 | 120,565,314,917 | 123,966,634,475 |
| Long-term Investments (net) | | 608,251 | 608,251 | 608,251 | 610,251 | 6,895,781 |
| Property, Plant & Equipment (net) | | 165,761,436,765 | 174,059,142,442 | 181,152,561,274 | 186,002,540,446 | 155,945,273,543 |
| Investment Property | | 0 | 0 | 0 | 0 | 0 |
| Intangible Assets | | 0 | 0 | 0 | 0 | 0 |
| Others | | 105,426,303,554 | 106,560,740,905 | 108,435,887,099 | 55,570,940,083 | 56,303,477,255 |
| Total Non-Current Assets | | 330,824,847,661 | 340,207,958,108 | 348,792,837,767 | 362,139,405,696 | 336,222,281,053 |
| Trust Assets - FIT-All | | 464,540,340 | | | | |
| TOTAL ASSETS | | 340,295,033,857 | 349,102,113,607 | 358,671,122,719 | 383,447,406,973 | 353,071,947,228 |
| LIABILITIES AND EQUITY | | | | | | |
| LIABILITIES | | | | | | |
| Trade and Non-Trade Payables | | 4,381,361,827 | 4,381,659,394 | 4,344,536,884 | 4,865,145,379 | 5,999,067,423 |
| Current Portion of Long-term Debt | | 0 | 0 | 0 | 0 | 0 |
| Deposit Liabilities | | 0 | 0 | 0 | 0 | 0 |
| Currency in Circulation | | 0 | 0 | 0 | 0 | 0 |
| Securities sold under agreements to repurchase | | 0 | 0 | 0 | 0 | 0 |
| Current Liabilities of Water Districts | | 0 | 0 | 0 | 0 | 0 |
| Others | | 6,677,853,953 | 6,673,992,131 | 6,673,528,504 | 7,660,449,547 | 7,328,750,924 |
| Total Current Liabilities | | 11,059,215,780 | 11,055,651,525 | 11,018,065,388 | 12,525,594,926 | 13,327,818,347 |
| Non-Current Liabilities | | | | | | |
| Deposit Payables | | | | | | |
| Bills Payable | | | | | | |
| Bonds Payable | | | | | | |
| Notes Payable | | | | | | |
| Mortgage Payable | | | | | | |
| Loans and Advances Payable | | | | | | |
| Accrued Retirement Benefits | | | | | | |
| Deferred Credits | | 15,332,509,474 | 10,851,150,350 | 8,844,597,936 | 9,387,941,415 | 7,811,120,464 |
| Non-Current Liabilities of Water Districts | | | | | | |
| Others | | 112,521,655,893 | 118,838,257,793 | 125,192,563,810 | 143,546,043,951 | 146,362,980,035 |
| Total Non-Current Liabilities | | 127,854,165,367 | 129,689,408,143 | 134,037,161,746 | 152,933,985,366 | 154,174,100,499 |
| Trust Liabilities - FIT-All | | 464,540,340 | | | | |
| TOTAL LIABILITIES | | 139,377,921,487 | 140,745,059,668 | 145,055,227,134 | 165,459,580,292 | 167,501,918,846 |
| EQUITY | | | | | | |
| Government Equity | | 216,670,552,967 | 219,887,823,482 | 222,085,518,925 | 222,831,093,518 | 187,532,230,723 |
| Capital Stock | | | | | | |
| Other Comprehensive Loss | | (8,025,756,201) | (3,147,830,026) | | | |
| Restricted Capital | | | | | | |
| Retained Earnings | | (7,727,684,396) | (8,382,939,516) | (8,469,623,340) | (4,843,266,837) | (1,962,202,341) |
| Others | | | | | | |
| TOTAL EQUITY | | 200,917,112,370 | 208,357,053,940 | 213,615,895,585 | 217,987,826,681 | 185,570,028,382 |
| TOTAL LIABILITIES AND EQUITY | | 340,295,033,857 | 349,102,113,607 | 358,671,122,719 | 383,447,406,973 | 353,071,947,228 |

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: NATIONAL TRANSMISSION CORPORATION

INCOME STATEMENT

For the years : 2011-2015

| | 2015 | 2014 | 2013 | 2012 | 2011 |
|--|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| INCOME | | | | | |
| Business and Service Income | 10,466,757,998 | 10,965,319,016 | 13,733,089,788 | 17,135,574,679 | 17,378,843,163 |
| Gains and Premiums | 7,277,838 | 22,377,866 | 2,675,374 | 22,603,830 | 2,459,715 |
| Others | 67,513,358 | 77,909,750 | 83,244,250 | 132,858,604 | 171,902,570 |
| Total Income | 10,541,549,194 | 11,065,606,632 | 13,819,009,411 | 17,291,037,114 | 17,553,205,447 |
| Less: Share of National Government | - | - | - | - | - |
| Income After Share of National Government | 10,541,549,194 | 11,065,606,632 | 13,819,009,411 | 17,291,037,114 | 17,553,205,447 |
| EXPENSES | | | | | |
| Business Expenses | | | | | |
| Personal Services | 132,791,662 | 136,888,637 | 143,611,411 | 135,852,111 | 138,125,330 |
| Maintenance and Other Operating Expenses | 193,684,281 | 391,955,203 | 143,272,356 | 141,831,063 | 145,194,209 |
| Financial Expenses | | | | | |
| Others | 5,284,108,237 | 5,321,371,025 | 5,504,848,147 | 6,466,518,951 | 4,557,649,607 |
| Total Expenses | 5,610,584,179 | 5,850,214,865 | 5,791,731,915 | 6,744,202,126 | 4,840,969,147 |
| Net Income (Loss) Before Subsidy | 4,930,965,015 | 5,215,391,767 | 8,027,277,497 | 10,546,834,987 | 12,712,236,301 |
| Subsidy Income | - | - | - | 864,128,758 | - |
| Net Income (Loss) Before Tax | 4,930,965,015 | 5,215,391,767 | 8,027,277,497 | 11,410,963,745 | 12,712,236,301 |
| Income Tax Expense | - | - | - | - | - |
| Net Income (Loss) After Tax | 4,930,965,015 | 5,215,391,767 | 8,027,277,497 | 11,410,963,745 | 12,712,236,301 |

